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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
SHENGDATECH, INC.

Case No. BK-11-52649

Chapter 11

**AFFIDAVIT AND DISCLOSURE
STATEMENT OF MICHAEL J. SIDOR
ON BEHALF OF MICHAEL J. SIDOR
& CO., INC.**

STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK)

Michael J. Sidor, being duly sworn, upon his oath, deposes and says:

1. I am the President of Michael J. Sidor & Co., Inc., located at 527 S. Mitchell Avenue, Arlington Heights, Illinois 60005 (the "Firm").

2. ShengdaTech, Inc. ("ShengdaTech" or the "Debtor") has requested that the Firm provide services to the Debtor, and the Firm has consented to provide such services.

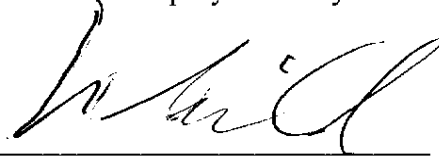
3. The Firm may have performed services in the past, and may perform services in the future, in matters unrelated to the Debtor's chapter 11 case, for persons that are parties in interest in this case. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtor, or other parties in interest in this case. The Firm does not have any relationship with any such person or its attorneys or accountants that would be adverse to the Debtor or its estate, and does not and will not perform services for any such person in connection with this case.

1 4. Neither I nor any principal of or professional employed by the Firm has agreed to
2 share or will share any portion of the compensation or reimbursement to be received from the
3 Debtor with any person other than the principals and employees of the Firm.

4 5. Insofar as I have been able to ascertain, neither I nor any principal of or
5 professional employed by the Firm holds or represents any interest adverse to the Debtor its
6 estate.

7 6. The Debtor owes the Firm \$ 1,350.00 US for prepetition services.

8 7. The Firm will continue to conduct inquiries regarding its retention by any
9 creditors of the Debtor, and will supplement the information contained in this Affidavit if the
10 Firm should discover at any time during the period of its employment any facts bearing on the
11 matters described herein.

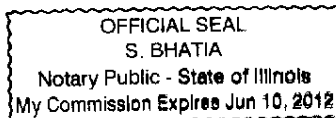


12
13 Michael J. Sidor
MICHAEL J. SIDOR & COMPANY

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17 Subscribed and sworn to before me
18 this 20th day of Oct., 2011.

19
20 

21 Notary Public



In re ShengdaTech, Inc.
Chapter 11 Case No. 11-52649

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY
SHENGDATECH, INC. ("ShengdaTech" or the "Debtor")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING WITH THE DEBTOR AT:

Greenberg Traurig, LLP
77 West Wacker Drive
Suite 3100
Chicago, Illinois 60601
Attn: Nancy A. Peterman, Esq.

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate.
If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Michael J.Sidor & Co., Inc.

527 S. Mitchell Ave.

Arlington Heights, IL 60005-1811 USA

2. Date of retention: No retention date. Services provided on
an as-needed basis

3. Type of services provided (accounting, legal, etc.)

Language services consisting of document translation and
on-site interpreting

4. Brief description of services to be provided.

Language services consisting of document translation and
on-site interpreting

5. Arrangements for compensation (hourly, contingent, etc.)

Document translation is calculated based on the number of
target language words. Interpreting is supplied on a case-by-case
basis as agreed upon.

(a) Average hourly rate (if applicable): N/A

Greenberg Traugott, LLP
3773 Howard Hughes Parkway, Suite 400 North
Las Vegas, Nevada 89169
(702) 792-3773
(702) 792-9002 (fax)

(b) Estimated average monthly compensation based on
prepetition retention (if firm was employed prepetition):

N/A

6. Prepetition claims against the Debtor held by the firm:

Amount of claim: \$1,350.00 US

Date claim arose: August 18, 2011

Source of claim: Provided interpreting services to Special
Committee

7. Prepetition claims against the Debtor held individually by any
member, associate, or professional employee of the firm:

Name: N/A

Status:

Amount of claim: \$

Date claim arose:

Source of claim:

8. Stock of the Debtor or any of its affiliates currently held
by the firm:

No. of shares: N/A

Kind of shares:

9. Stock of the Debtor or any of its affiliates currently held
individually by any member, associate, or professional employee
of the firm:

Name: N/A

Status:

No. of shares:

Kind of shares:

10. Disclose the nature and provide a brief description of any interest adverse to the Debtor or its estate with respect to the matters on which the firm is to be employed:

N/A

Greenberg Traugott, LLP
3773 Howard Hughes Parkway, Suite 400 North
Las Vegas, Nevada 89169
(702) 792-3773
(702) 792-9002 (fax)